



December 31, 2020

To,
The Board of Directors,
Authum Investment and Infrastructure Limited
707, Raheja Centre, Free Press Journal Marg,
Nariman Point, Mumbai – 400 021

Dear Sir,

Sub: Proposed rights issue (“Issue”) of equity shares of face value of Rs. 10 each of Authum Investment and Infrastructure Limited (“Company”)

We the undersigned, hereby give our consent to our name (along with below details) being included as **“Bankers to the Issue” or “Refund Bank” or “Escrow Collection Bank”** in the Draft Letter of Offer and/or Letter of Offer which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 23, 26 & 32 of the Companies Act, 2013.

Name: ICICI Bank Limited
Address: Capital Market Division, 1st Floor,
122, Mistry Bhavan, Dinshaw Vachha Road,
Backbay Reclamation, Churchgate,
Mumbai – 400020
Telephone number: 022- 66818911/23/24
Fax number: 022- 22611138
E-mail: kmr.saurabh@icicibank.com
Website: www.icicibank.com
Contact Person: Mr. Saurabh Kumar
SEBI Registration Number: INBI00000004

This consent letter issued can be used, in full or part, for inclusion in the Draft Letter of Offer and/or Letter of Offer and any other material used in connection with the Issue, and for the submission of this consent as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the Lead Manager in connection with the Issue and in accordance with applicable law.

This consent may be relied on by the Lead Manager and their affiliates in relation to the Issue.



We undertake to update you of any changes in the abovementioned position until the date the Equity Shares issued pursuant to the Issue commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this consent letter.

Thanking you.

Yours faithfully,

For ICICI Bank Limited

A handwritten signature in blue ink, appearing to read 'Saurabh', is positioned to the left of a circular blue stamp. The stamp contains the text 'ICICI BANK LTD' around the top edge, 'CAPART DIV' in the center, and 'MUMBAI BRANCH' around the bottom edge.

Name: Saurabh Kumar
Designation: Manager