

November 18, 2025

To,
**Department of Corporate Relationship
BSE Ltd.**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.
Scrip Code: 539177

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol – AIIL

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our postal ballot notice dated October 16, 2025 submitted with exchanges on October 17, 2025 and in terms of Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith announcement under Regulation 30 for receiving approval from shareholders for issue of up to 2,45,00,000 (Two Crores Forty-Five Lakh) Non-Cumulative Non-Convertible Redeemable Preference Shares ("NCRPS") of face value of Rs. 10/- (Rupees Ten Only) each fully paid-up at a price of Rs. 1000/- (Rupees One Thousand Only) including premium of Rs. 990/- (Rupees Nine Hundred and Ninety Only), in one or more tranches, aggregating up to Rs. 2,450 Crores (Rupees Two Thousand Four Hundred and Fifty Crores) to Mentor Capital Limited, Promoter of the Company, on private placement basis through postal ballot on November 17, 2025 being the last date of e-voting.

The details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided is enclosed herewith as Annexure A.

Kindly take the same on record and acknowledge the receipt of the same.

Thank you,
For **Authum Investment & Infrastructure Limited**

Ms. Dipyanti Jaiswar
Company Secretary & Compliance Officer
Encl: As above.

Annexure A

Details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Issuance of Securities:

Sr. No.	Details of Events that need to be provided	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Cumulative Non-Convertible Redeemable Preference Shares (NCRPs)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 2,45,00,000 (Two Crores Forty-Five Lakh) Non-Cumulative Non-Convertible Redeemable Preference Shares ("NCRPS") of face value of Rs. 10/- (Rupees Ten Only) each fully paid-up at a price of Rs. 1000/- (Rupees One Thousand Only) including premium of Rs. 990/- (Rupees Nine Hundred and Ninety Only), in one or more tranches, aggregating upto Rs. 2,450 Crores (Rupees Two Thousand Four Hundred and Fifty Crores)
4	Name of the Investor	Mentor Capital Limited
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
6	Tenure of the instrument - date of allotment and date of maturity	15 years from the date of allotment or early.
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Holder(s) of the NCRPs shall be paid dividend at the rate of 0.01% p.a. on a non-cumulative basis.
8	Charge/security, if any, created over the assets	Nil
9	Special right / interest / privileges attached to the instrument and changes thereof	Nil
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

Registered Office : 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

Ph.: (022) 6747 2117 ♦ **E-mail:** info@authum.com ♦ **Website :** www.authum.com

Corporate Office: The Ruby, 11th Floor, North- West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028.

T +91 22 6838 8100 ♦ Customer Service: 1800 26 88486 ♦ **E-mail:** customercare@authum.com

12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NCRPS shall be redeemed at premium at the end of the tenure to provide IRR of 6.5% on the issue price.
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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