

याज इत्यादी बोजासह असेल.
साठी उपलब्ध वेळेबाबत
वडे आकर्षित करण्यात येते.

१६४, १५६/२, १५६/३,
० क्रमांकाच्या इमारतीमधील
पेट एरिया

अधिकृत अधिकारी
बँक ऑफ बडोदा,
ठाणे पश्चिम शाखा

/११८०,
m

मि. तथापि आयसीडीआय
द धारणेच्या सीमितकृतीवर
(एफ) नुसार प्रामाण्येचे
४(एफ) सह वाचावे.
मिक वाटप दिल्यानुसार

तरणनंतर धारणा	वितरणनंतर धारणा टकेवारी
४४,९१४	४.३९
४०,०००	१.६३४
४०,०००	१.६३४
४०,०००	४.७६७
४७,६३८	४.०६९
४०,०००	१.६३४
४०,०००	१.७०२
४०,०००	२.९३
४०,०००	२.९९६
४५,०००	४.२५६

र ठेवले जाईल आणि ते
तर्माट लिमिटेडकरिता
सही/-
एस. चक्रवर्ती
कंपनी सचिव

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED ("AIL" or the "Target Company")

CIN: L51109MH1982PLC319008; Tel. No.: (022) 61786000; Fax No.: (022) 61786008;

Registered Office: 303, Kumar Plaza, 3rd Floor, Kalina Kurla Road, Santacruz (East), Mumbai- 400029

Corporate Office: 7, Mangoe Lane, 2nd Floor, Room No. 212, Kolkata- 700001

Email: authum.investment@gmail.com; Website: www.authum.com

Open Offer for acquisition of 6282810 (Sixty Two Lakhs Eighty Two Thousand Eight Hundred Ten) fully paid-up equity shares of Rs. 10/- each of M/s. Authum Investment & Infrastructure Limited ("AIL") by Mrs. Alpana S Dangi (hereinafter referred to as "the Acquirer").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, the Manager to the Offer, on behalf of the Acquirer, in connection with the Open Offer made by the Acquirer in compliance with regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011"). The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer has appeared in The Financial Express (English daily all editions), Jansatta (Hindi daily all editions) and Mumbai Lakshwadeep (Marathi Daily Mumbai edition) on 19.12.2018.

1. Name of the Target Company	: M/s. Authum Investment & Infrastructure Limited
2. Name of the Acquirer and PAGs	: Mrs. Alpana S Dangi. There is no PAC with the Acquirer.
3. Name of Manager to the Offer	: M/s. VC Corporate Advisors Private Limited
4. Name of Registrar to the Offer	: M/s. Maheshwari Datamatics Private Limited
5. Offer details:	
a) Date of Opening of the Offer	: Monday, August 26, 2019
b) Date of Closing of the Offer	: Monday, September 09, 2019
6. Date of Payment of Consideration	: Tuesday, September 24, 2019
7. Details of the Acquisition	:

Sr.No.	Particulars	Proposed in the Offer Document	Actual
7.1.	Offer Price	Rs. 22.78 per equity share	Rs. 22.78 per equity share
7.2.	Aggregate number of shares tendered	6282810	6272048
7.3.	Aggregate number of shares accepted	6282810	6272048
7.4.	Size of the Offer (Number of shares multiplied by Offer price per share)	Rs. 14,31,22,411.80	Rs. 14,28,77,253.44
7.5.	Shareholding of the Acquirer and PAGs before Share Purchase Agreement (SPA) and PA (No. & %)	2343858 20.33%	2343858 20.33%
7.6.	Shares Acquired by way of SPA		
	● Number	Nil	Nil
	● % of Fully Diluted Equity Share Capital	0.00%	0.00%
7.7.	Shares Acquired by way of Open Offer		
	● Number	6282810	6272048
	● % of Fully Diluted Equity Share Capital	54.50%	54.41%
7.8.	Shares acquired after Detailed Public Statement		
	● Number of shares acquired	Not Applicable	Not Applicable
	● Price of the shares acquired		
	● % of the shares acquired		
7.9.	Post Offer shareholding of Acquirer and the PAGs		
	● Number	8626668	8615906
	● % of Fully Diluted Equity Share Capital	74.83%	74.74%
7.10.	Pre and Post Offer shareholding of Public Shareholders		
	● Number	Pre Offer 9184232	Post Offer 2901422
	● % of Fully Diluted Equity Share Capital	79.67%	25.17%
		Pre Offer 9184232	Post Offer 2912184
		79.67%	25.26%

- The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of her obligations as laid down in the SEBI (SAST) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the website of SEBI, i.e., www.sebi.gov.in and BSE, i.e., www.bseindia.com and at the registered office of the Target Company.
- Capitalized terms used in this advertisement and not defined herein, shall have the same meaning assigned to them in the PA, the DPS and the Letter of Offer dated 09.08.2019.

Issued by Manager to the Offer on behalf of the Acquirer:



VC CORPORATE ADVISORS PRIVATE LIMITED

CIN: U67120WB2005PTC106051

SEBI REGN. No.: INM000011096

Validity of Registration: Permanent

(Contact Person: Ms. Urvi Belani)

31 Ganesh Chandra Avenue, 2nd Floor, Suite No. -2C, Kolkata-700 013

Tel. No.: (033) 2225 3940, Fax No.: (033) 2225 3941

Email: mail@vccorporate.com, Website: www.vccorporate.com

Place : Kolkata

Date: 24.09.2019

Invitation
India)

thereafter

the Issue Price as
E platform of BSE
after listing.
ukhany is 4.30.

shares through the
the Issue Price is
s", "Risk Factors"
ent decision.

EPS):

Weight
3
2
1
42.16

period/year multiplied
the figures disclosed

ing with paragraph 7

and (no. of times)

age bags and other
at of our business.
n September 18,

al income, if any)
r/period end.
the aggregate of

Worth divided by
of Book Building
in the Registrar of

the basis of listed
ch our Company
whose business
ever, the same may
at of our business.

as on and for the
any are taken as

www.bseindia.com)

g Process and, is
ness", "Financial
o have a more
our investments.
share capital and

ent decision.

LIMITED
Directors
Sd/-
KHANY
Director

s, Ahmedabad.
e of the BSE at
s, investors shall
ROC. The Equity
within the United
on not subject to
Garima Advt

4 जनसत्ता, कोलकाता, 25 सितंबर, 2019

दटा स्टाल आर बजाज नकलन स

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF
AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED ("AIL" or the "Target Company")
CIN: L51109MH1982PLC319008; Tel. No.: (022) 61786000; Fax No.: (022) 61786008;
Registered Office: 303, Kumar Plaza, 3rd Floor, Kalina Kurla Road, Santacruz (East), Mumbai- 400029
Corporate Office: 7, Mangoe Lane, 2nd Floor, Room No. 212, Kolkata- 700001
Email: authum.investment@gmail.com; Website: www.authum.com

Open Offer for acquisition of 6282810 (Sixty Two Lakhs Eighty Two Thousand Eight Hundred Ten) fully paid-up equity shares of Rs. 10/- each of M/s. Authum Investment & Infrastructure Limited ("AIL") by Mrs. Alpana S Dangi (hereinafter referred to as "the Acquirer").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, the Manager to the Offer, on behalf of the Acquirer, in connection with the Open Offer made by the Acquirer in compliance with regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011"). The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer has appeared in The Financial Express (English daily all editions), Jansatta (Hindi daily all editions) and Mumbai Lakshwadeep (Marathi Daily Mumbai edition) on 19.12.2018.

		Proposed in the Offer Document		Actual	
1.	Name of the Target Company	M/s. Authum Investment & Infrastructure Limited			
2.	Name of the Acquirer and PACs	Mrs. Alpana S Dangi. There is no PAC with the Acquirer.			
3.	Name of Manager to the Offer	M/s. VC Corporate Advisors Private Limited			
4.	Name of Registrar to the Offer	M/s. Maheshwari Datamatics Private Limited			
5.	Offer details:				
a)	Date of Opening of the Offer	Monday, August 26, 2019			
b)	Date of Closing of the Offer	Monday, September 09, 2019			
6.	Date of Payment of Consideration	Tuesday, September 24, 2019			
7.	Details of the Acquisition				
Sr.No.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 22.78 per equity share		Rs. 22.78 per equity share	
7.2.	Aggregate number of shares tendered	6282810		6272048	
7.3.	Aggregate number of shares accepted	6282810		6272048	
7.4.	Size of the Offer (Number of shares multiplied by Offer price per share)	Rs. 14,31,22,411.80		Rs. 14,28,77,253.44	
7.5.	Shareholding of the Acquirer and PACs before Share Purchase Agreement (SPA) and PA (No. & %)	2343858 20.33%		2343858 20.33%	
7.6.	Shares Acquired by way of SPA • Number • % of Fully Diluted Equity Share Capital	Nil 0.00%		Nil 0.00%	
7.7.	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	6282810 54.50%		6272048 54.41%	
7.8.	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Not Applicable		Not Applicable	
7.9.	Post Offer shareholding of Acquirer and the PACs • Number • % of Fully Diluted Equity Share Capital	8626668 74.83%		8615906 74.74%	
7.10.	Pre and Post Offer shareholding of Public Shareholders	Pre Offer	Post Offer	Pre Offer	Post Offer
	• Number	9184232	2901422	9184232	2912184
	• % of Fully Diluted Equity Share Capital	79.67%	25.17%	79.67%	25.26%

- The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfilment of her obligations as laid down in the SEBI (SAST) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the website of SEBI, i.e., www.sebi.gov.in and BSE, i.e., www.bseindia.com and at the registered office of the Target Company.
- Capitalized terms used in this advertisement and not defined herein, shall have the same meaning assigned to them in the PA, the DPS and the Letter of Offer dated 09.08.2019.

Issued by Manager to the Offer on behalf of the Acquirer:



VC CORPORATE ADVISORS PRIVATE LIMITED

CIN: U67120WB2005PTC106051

SEBI REGN. No.: INM000011096

Validity of Registration: Permanent

(Contact Person: Ms. Urvi Belani)

31 Ganesh Chandra Avenue, 2nd Floor, Suite No. -2C, Kolkata-700 013

Tel. No.: (033) 2225 3940, Fax No.: (033) 2225 3941

Email: mail@vccorporate.com, Website: www.vccorporate.com

Place : Kolkata

Date: 24.09.2019

Jansatta 25.09.2019