## मुंबई लक्षदीप

याज इत्यादी बोजासह असेल. साठी उपलब्ध वेळेबाबत इडे आकर्षित करण्यात येते.
.१६४, १५६/२, १५६/३, ० क्रमांकाच्या इमारतीमधील पेंट एरिया
अधिकृत अधिकारी बँक ऑफ बडोदा, ठाणे पश्चिम शाखा

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तर्माट लिमिटेडकरिता सही/-एस. चक्रबोर्ती कंपनी सचिव

## बुधवार, दि. २५ सप्टेंबर २०१९

## POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF

AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED ("AIIL" or the "Yarget Company") CIN: L51109MH1982PLC319008; Tel. No.: (022) 61786000; Fax No.: (022) 61786008; Registered Office: 303, Kumar Plaza, 3rd Floor, Kalina Kurla Road, Santacruz (East), Mumbai- 400029 Corporate Office: 7, Mangoe Lane, 2nd Floor, Room No. 212, Kolkata- 700001

Email: authum.investment@gmail.com; Website: www.authum.com

Open Offer for acquisition of 6282810 (Sixty Two Lakhs Eighty Two Thousand Eight Hundred Ten) fully paid-up equity shares of Rs. 10/- each of M/s. Authum Investment & Infrastructure Limited ("AIIL") by Mrs. Alpana S Dangi (hereinafter referred to as "the Acquirer").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, the Manager to the Offer, on behalf of the Acquirer, in connection with the Open Offer made by the Acquirer in compliance with regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011"). The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer has appeared in The Financial Express (English daily all editions), Jansatta (Hindi daily all editions) and Mumbai Lakshwadeep (Marathi Daily Mumbai edition) on 19.12.2018.

1.	Name of the Target Company	: M/s. Authum Investment & Infrastructu			ture Limited			
2.	Name of the Acquirer and PACs		Mrs. Alpana S	Dangi. There is no I	PAC with the Acquirer.			
3.	Name of Manager to the Offer		M/s. VC Corpo	orate Advisors Private	Limited			
4.	Name of Registrar to the Offer	: M/s. Maheshwari Datamatics Private L			Limited			
5.	Offer details:	the second second second second			a chamilton and could			
	a) Date of Opening of the Offer	: Monday, August 26, 2019						
	b) Date of Closing of the Offer	:	Monday, Septe	mber 09, 2019				
6.	Date of Payment of Consideration	: Tuesday, September 24, 2019			the temperature of the left of			
7.	Details of the Acquisition	:	el marth	the offering	and the second second			
Sr.No.	Particulars	P	roposed in the	Offer Document	Actual			
7.1.	Offer Price		Rs. 22.78 pe	r equity share	Rs. 22.78 per e	equity share		
7.2.	Aggregate number of shares tendered		628	2810	62720	48		
7.3.	Aggregate number of shares accepted	6282810 6282810			6272048			
7.4.	Size of the Offer (Number of shares multiplied by Offer price per share)	Rs. 14,31,22,411.80			Rs. 14,28,77,253.44			
7.5.	Shareholding of the Acquirer <del>and PACs</del> before Share Purchase Agreement (SPA) and PA (No. & %)	2343858 20.33%			2343858 20.33%			
7.6.	Shares Acquired by way of SPA · • Number · • % of Fully Diluted Equity Share Capital	Nil 0.00%			Njil 0.00%			
7.7.	Shares Acquired by way of Open Offer Number % of Fully Diluted Equity Share Capital	6282810 54.50%			6272048 54.41%			
7.8.	Shares acquired after Detailed Public Statement	54.50%		the state of the state				
	<ul> <li>Number of shares acquired</li> <li>Price of the shares acquired</li> <li>% of the shares acquired</li> </ul>	Not Applicable			Not Applicable			
7.9.	Post Offer shareholding of Acquirer <del>and the PACs</del> <ul> <li>Number</li> <li>% of Fully Diluted Equity Share Capital</li> </ul>			6668 33%	8615906 74.74%		たい	
7.10.	Pre and Post Offer shareholding of Public Shareholders	2.1	Pre Offer	Post Offer	Pre Offer	Post Offer	1.	
	Number		9184232	2901422	9184232	2912184		
Tela	% of Fully Diluted Equity Share Capital	1000	79.67%	25.17%	79.67%	25.26%	0-	

 The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfilment of her obligations as laid down in the SEBI (SAST) Regulations, 2011.
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A copy of this Post Offer Advertisement will be available on the website of SEBI, i.e., www.sebi.gov.in and BSE, i.e., www.bseindia.com and at the registered office of the Target Company.

10. Capitalized terms used in this advertisement and not defined herein, shall have the same meaning assigned to them in the PA, the DPS and the Letter of Offer dated 09.08.2019.

Issued by Manager to the Offer on behalf of the Acquirer:



VC CORPORATE ADVISORS PRIVATE LIMITED CIN: U67120VB2005PTC106051 SEBI REGN. No.: INM000011096 Validity of Registration: Permanent (Contact Person: Ms. Urvi Belani) 31 Ganesh Chandra Avenue, 2nd Floor, Suite No. –2C, Kolkata-700 013 Tel. No.: (033) 2225 3940, Fax No.: (033) 2225 3941 Email: mail@vccorporate.com, Website: www.vccorporate.com

Place : Kolkata

Date: 24.09.2019

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## FINANCIAL EXPRESS

WEDNESDAY, SEPTEMBER 25, 2019

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AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED ("AIIL" or the "Target Company") CIN: L51109MH1982PLC319008; Tel. No.: (022) 61786000; Fax No.: (022) 61786008; Registered Office: 303, Kumar Plaza, 3rd Floor, Kalina Kurla Road, Santacruz (East), Mumbai- 400029 Corporate Office: 7, Mangoe Lane, 2nd Floor, Room No. 212, Kolkata- 700001 Email: authum.investment@gmail.com; Website: www.authum.com

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Open Offer for acquisition of 6282810 (Sixty Two Lakhs Eighty Two Thousand Eight Hundred Ten) fully paid-up equity shares of Rs. 10/- each of M/s. Authum Investment & Infrastructure Limited ("AIIL") by Mrs. Alpana S Dangi (hereinafter referred to as "the Acquirer'

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1.	Name of the Target Company	: M/s. Authum Investment & Infrastructure Limited					
2	Name of the Acquirer and PACs		: Mrs. Alpana S Dangi. There is no PAC with the Acquirer.				
3.	Name of Manager to the Offer	•	a second s	ate Advisors Private			
4.	Name of Registrar to the Offer		M/s. Maheshwa	ri Datamatics Private	e Limited		
5.	Offer details:		Man and A	in the stand of	ennin marin teres.	Marin Marine	
	a) Date of Opening of the Offer	••	Monday, August	26, 2019	TRANSPORT RE		
	b) Date of Closing of the Offer	:	Monday, Septen	nber 09, 2019	the state time with		
6.	Date of Payment of Consideration	:	Tuesday, Septer	mber 24, 2019		A STATE	
7.	Details of the Acquisition	:			a second second	105 m	
Sr. No.	Particulars	P	roposed in the	Offer Document	Actua	I	
7.1.	Offer Price		Rs. 22.78 per	equity share	Rs. 22.78 per ed	quity share	
7.2.	Aggregate number of shares tendered	6282810			6272048		
7.3.	Aggregate number of shares accepted	6282810			6272048		
7.4.	Size of the Offer (Number of shares multiplied by Offer price per share)	Rs. 14,31,22,411.80			Rs. 14,28,77,253.44		
7.5.	Shareholding of the Acquirer and PACs before Share Purchase Agreement (SPA) and PA (No. & %)		2343 20.3		2343858 20.33%		
7.6.	Shares Acquired by way of SPA · • Number · • % of Fully Diluted Equity Share Capital		N 0.0	And a second	Nil 0.00%		
7.7.	Shares Acquired by way of Open Offer <ul> <li>Number</li> <li>% of Fully Diluted Equity Share Capital</li> </ul>		6282810 54.50%		6272048 54.41%		
7.8.	Shares acquired after Detailed Public Statement <ul> <li>Number of shares acquired</li> <li>Price of the shares acquired</li> <li>% of the shares acquired</li> </ul>		Not Applicable		Not Applicable		
7.9.	Post Offer shareholding of Acquirer <del>and the PAGs</del> <ul> <li>Number</li> <li>% of Fully Diluted Equity Share Capital</li> </ul>		COLORADO COLORADO SE CARRONNE	6668 33%	8615906 74.74%		
7.10.	Pre and Post Offer shareholding of Public Shareholders		Pre Offer	Post Offer	Pre Offer	Post Offer	
	Number		9184232	2901422	9184232	2912184	
	% of Fully Diluted Equity Share Capital		79.67%	25.17%	79.67%	25.26%	

The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the 8 fulfilment of her obligations as laid down in the SEBI (SAST) Regulations, 2011 A copy of this Post Offer Advertisement will be available on the website of SEBI, i.e., www.sebi.gov.in and BSE, i.e., 9 www.bseindia.com and at the registered office of the Target Company.

Capitalized terms used in this advertisement and not defined herein, shall have the same meaning assigned to them in the 10. PA, the DPS and the Letter of Offer dated 09.08.2019.

Issued by Manager to the Offer on behalf of the Acquirer:



VC CORPORATE ADVISORS PRIVATE LIMITED CIN: U67120WB2005PTC106051 SEBI REGN. No.: INM000011096 Validity of Registration: Permanent (Contact Person: Ms. Urvi Belani) 31 Ganesh Chandra Avenue, 2nd Floor, Suite No. -2C, Kolkata-700 013 Tel. No.: (033) 2225 3940, Fax No.: (033) 2225 3941 Email: mail@vccorporate.com, Website: www.vccorporate.com

Place : Kolkata

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ce as		CIN: L51109MH1982PLC319008.	e	K-ling Kurlo	Road Santac	ruz (East), Mumb	08; bai- 400029
fBSE	Regis	tered Office: 303, Kumar Plaza, 3rd F	-10	o 2nd Floor Br	om No. 212.	Kolkata- 700001	
.30.		Email: authum.investmen	la	ginan.com, we	bonto.	Tan) fully paid-up e	quity shares of
gh the	Open Of	Email: authum.investmen fer for acquisition of 6282810 (Sixty Two Lakk each of M/s. Authum Investment & Infrastruct	hs ture	Eighty Two Thousan e Limited ("AIIL") by	Mrs. Alpana S D	angi (hereinafter refe	erred to as "the
rice is ctors"							
n.							
		("SEBI (SAST) Regulations, 2011"). The Deta (the Acquirer has appeared in The Financial (takshwadeep (Marathi Daily Mumbai edition)		19.12.2018.	The state of the second	the second second second second	
t	Mumba	lame of the Target Company	:	M/s. Authum Invest	ment & Infrastruc	ture Limited	
3		Jame of the Acquirer and PACs	:	Mrs. Alpana S Dan	igi. There is no P	AC with the Acquirer	· · · · · · · · · · · · · · · · · · ·
2		Jame of Manager to the Offer	•	M/s. VC Corporate	Advisors Private		Contra and and a
16	4. 1	Name of Registrar to the Offer		M/s. Maheshwari D	Datamatics Privat	e Limited	
ultiplied sclosed		Offer details:	1	Monday, August 26	2019	A state of the sta	
		a) Date of Opening of the Offer		Monday, August 20 Monday, September			
graph 7		b) Date of Closing of the Offer		Tuesday, Septemb	and the second se		
		Date of Payment of Consideration			CANAL AND	and the state	the strategy of
		Details of the Acquisition Particulars	P	proposed in the Of	fer Document	Actual	a second second second second
times)		Offer Price		Rs. 22.78 per ec	uity share	Rs. 22.78 per equity share	
		Aggregate number of shares tendered		6282810		6272048	
at a second	7.3. Aggregate number of shares accepted			628281	Stores Street	Rs. 14,28,77,253.44	
A STATE	7.4.	Size of the Offer (Number of shares multiplied by Offer price per share)		Rs. 14,31,22	,411.00		State Harrison
	75	Shareholding of the Acquirer and PACs	-	234385		234385 20.33%	
and other dusiness.	7.5.	before Share Purchase Agreement (SPA)		20.339	/6	.20.337	
nber 18,		and PA (No. & %)			the product of	And the second second	The second
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	7.6.	Shares Acquired by way of SPA		Nil		Nil	and with the second
e, if any)		<ul> <li>Number</li> <li>% of Fully Diluted Equity Share Capital</li> </ul>		. 0.00%		0.00%	
end. regate of	7.7.	i i i oran Offor		access of the Second V	see Support	627204	48
		Number		62828 54.50		54.41	
	70	% of Fully Diluted Equity Share Capital Shares acquired after Detailed Public Statement		The second second	and Read for the		
ivided by	7.8.	Number of shares acquired	P	Not Appl	icable	Not Appli	cable
Building		<ul> <li>Price of the shares acquired</li> <li>% of the shares acquired</li> </ul>					
egistrar of	7.9	The second secon	9	ALC: NO.	and here they		
is of listed Company	1.9	Number		8626668		8615906 74.74%	
same may		% of Fully Diluted Equity Share Capital		74.8	5%		
business.	7.10	Pre and Post Offer shareholding of Public Shareholders		Pre Offer	Post Offer	Pre Offer	Post Offer
and for the	ê.	Number		9184232	2901422	9184232	2912184 25.26%
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eindia.com) cess and, is "Financial ve a more vestments.	8. 9. 10.	<ul> <li>% of Fully Diffield Equity Shale Suppliant</li> <li>The Acquirer accepts full responsibility for fulfilment of her obligations as laid down in th A copy of this Post Offer Advertisement w www.bseindia.com and at the registered offic Capitalized terms used in this advertisement PA, the DPS and the Letter of Offer dated 09.</li> <li>Issued by Manager to the Offer on behavior</li> </ul>	vill ce o nt a 08	be available on the of the Target Compa and not defined here 2019.	e website of SEI	31, i.e., www.sebi.go	ov.in and BSE, i.e.
e capital and lecision. ITED ectors Sd/- IANY ector		CIN: U67120 SEBI REGN Validity of R (Contact Pe	OW N. N leg ers	ATE ADVISORS PR /B2005PTC106051 No.: INM000011096 istration: Permanen on: Ms. Urvi Belani) apdra Avenue. 2nd	t Floor, Suite No. –	2C, Kolkata-700 013	
the BSE at		Tel. No.: (0) Email: mail	(33 (@)	) 2225 3940, Fax No vccorporate.com, We	ebsite: www.vccoi	porate.com	
estors shall The Equity the United					and the second	Alter aller	Date: 24.09.201
ot subject to	F	Place : Kolkata		<u></u>	<u>- 10</u>		
	THE R. O. LEWIS CO.	The second s					· · · · · · · · · · · · · · · · · · ·

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